

PATIENT INTAKE-Adult

Patient ID #:

I. DEMOGRAPHICS

Name:

DOB/Age:

Email:

Phone:

Mailing Address:

Location when participating in sessions:

Identified gender:

Preferred language:

Is an interpreter required?

Marital Status:

How did you hear about HLN:

II. INSURANCE

Primary Carrier:

SSN:

Mbr/Subscriber ID:

Co-Pay:

Secondary Carrier:

Mbr/Subscriber ID:

III. PSYCHIATRIC HISTORY

1. Are you currently prescribed medications for your mental health? Yes No

If yes,

- a. Name of medication:
- b. Prescribed by psychiatrist or primary care physician?
- c. Date of prescription:

2. Have you been prescribed medications for your mental health in the past? Yes No

If yes,

- a. Name of medication:
- b. Prescribed by psychiatrist or primary care physician?
- c. Date of prescription:

3. Have you ever been psychiatrically hospitalized? Yes No

If yes,

- a. Voluntary or involuntary hospitalization?
- b. Length of stay?
- c. Dates:
- d. Name of facility:

4. Have you ever SELF HARMED (cutting, punching, etc.): Yes No
If yes, please describe:

5. Have you ever attempted suicide? Yes No
If yes, please describe:
Number of attempts:
Date of most recent attempt:

6. Have you ever experienced abuse, neglect, or exploitation? Yes No
If yes, please describe:

7. Have you ever perpetrated abuse, neglect, or exploitation? Yes No

8. Would you like a referral for support services? Yes No

IV. MENTAL HEALTH HISTORY

1. Reason for seeking mental health treatment:
2. What significant life changes or stressful events have you experienced recently?
3. What are your treatment expectations? What do you hope to achieve through treatment (goals)?
4. Have you ever participated in mental health treatment (psychotherapy, psychiatric services, counseling, etc)? Yes No
If yes,
 - a. Dates of treatment:
 - b. Treatment provider:
 - c. Reason for treatment:

V. SUBSTANCE ABUSE HISTORY

5. Do you use alcohol? Yes No
If yes,
 - a. How many days per week do you drink?
 - b. How many drinks typically consumed in that day?

6. Do you use any other substances? Yes No

If yes,

- a. Nicotine/Marijuana:
Frequency/Amount of use:

- b. Illicit Substances (specify):
Frequency/Amount of use:

- c. Illicit Substances (specify):
Frequency/Amount of use:

VI. FAMILY HISTORY

7. Have any of your family members been diagnosed with a mental illness, addiction or been treated by a mental health professional? Yes No

If yes,

- a. Relationship of family member:
Diagnosis or reason for treatment:

- b. Relationship of family member:
Diagnosis or reason for treatment:

VII. SOCIAL HISTORY

1. Describe your employment/education status:

2. Describe your leisure or recreational activities:
 - a. How often do you engage in these activities:

3. Describe your involvement with law enforcement/legal matters within past 12 months:

VIII. MEDICAL HISTORY

1. Patient has executed an Advanced Directive Yes No

2. Primary Care Provider:

Address:











Phone:

Fax:

3. Date of last PCP Physical exam:

4. Current Medical problems:

5. Current Physical Pain level:

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
0	1	2	3	4	5	6	7	8	9	10
										
No pain	Mild, annoying pain	Nagging, uncomfortable, troublesome pain	Distressing, miserable pain	Intense, dreadful, horrible pain	Worst possible, unbearable, excruciating pain					

6. Weight Change (gain/loss 10 pounds) during past 3 months: Yes No
If yes, explain:

7. Past or present dental problems: Yes No
If yes, explain:

8. Allergies to Food or Medications: Yes No
If yes, explain:

9. Recent decrease in food intake or appetite: Yes No
If yes, explain:

10. Past/present behaviors of an eating disorder (bingeing or inducing vomiting): Yes No
If yes, explain:

11. Pharmacy preference:

Name:

Address:

Phone:

12. Medical medications taken currently: (name; dosage; X/day)

a. Name of medication:

b. Prescribed by psychiatrist or primary care physician?

c. Date of prescription:

13. Medical medications taken currently: (name; dosage; X/day)

a. Name of medication:

b. Prescribed by psychiatrist or primary care physician?

c. Date of prescription:

14. If your last PCP appointment was longer than 12 months ago or if you are experiencing medical concerns including those mentioned above, would you like assistance setting up an appt with your PCP: Yes No

Check all Services you are interested participating in:

- Psychiatric Medication Management*
- Therapeutic*
- Couples Therapy*
- Group Therapy:*
 - Depression*
 - Anxiety*
 - Stress management*
 - Occupational problems*
 - Anger management*
 - Past traumas*
 - LGBTQ*
 - Self-esteem*
 - Covid-19 Coping Skills*
 - Other: _____*
 - Other: _____*

Leave this section blank, for HLN office use only:

Patient Health Questionnaire (PHQ - 9)

Date Completed (mm/dd/yyyy)

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Time of Administration:

Admission
 During Treatment.....
 Discharge

Days
 Weeks
 Months

} since Admission

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Be sure to fill in all choices with not

Over the last week, how often have you been bothered by the following problems?

Please place an X in the box below your answer.

	Not at all	Several days	More than half the days	Nearly every day
	0	1	2	3
1. Little interest or pleasure in doing things	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Feeling down, depressed, or hopeless	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Trouble falling or staying asleep, or sleeping too much	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Feeling tired or having little energy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Poor appetite or overeating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Feeling bad about yourself - or that you are a failure or have let yourself or your family down	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Trouble concentrating on things, such as reading the newspaper or watching television	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Moving or speaking so slowly that other people could have noticed? Or the opposite - being so fidgety or restless that you have been moving around a lot more than usual	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Thoughts that you would be better off dead or of hurting yourself in some way	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

For office coding: 0 + + + +

= TOTAL SCORE:

(add up each item)

10. If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all
 Somewhat difficult
 Very difficult
 Extremely difficult

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Patient Account Number

1	0	1
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Program Code

17863



Mental Health Resources

If you or someone you know is in need of urgent or in-person mental health services please utilize the following resources:

Emergency Services:

Dial 911 or go to your nearest **Emergency Room**

If the situation is potentially life-threatening, get immediate emergency assistance by calling 911, available 24 hours a day.

National Suicide Prevention Lifeline:

Dial : 988

Trained crisis workers are available to talk **24 hours a day, 7 days a week**. Your confidential and toll-free call goes to the nearest crisis center in the Lifeline national network. These centers provide crisis counseling and mental health referrals.

Find in-person mental health services by visiting:

<https://www.findbhhelp.com/>